

Macy's, Inc.
2017 Debt Repayments
(\$ in millions)

The following table shows the detail of debt repayments:

	<u>13 Weeks Ended</u> <u>April 29, 2017</u>	<u>13 Weeks Ended</u> <u>July 29, 2017</u>	<u>26 Weeks Ended</u> <u>July 29, 2017</u>
7.45% senior debentures due 2017	\$ -	\$ 300	\$ 300
6.65% senior debentures due 2024	\$ -	\$ 4	\$ 4
7.0% senior debentures due 2028	\$ -	\$ 2	\$ 2
6.7% senior notes due 2028	\$ -	\$ 3	\$ 3
6.9% senior debentures due 2029	\$ -	\$ 3	\$ 3
6.9% senior debentures due 2032	\$ -	\$ 72	\$ 72
6.7% senior debentures due 2034	\$ 11	\$ 17	\$ 28
6.375% senior notes due 2037	\$ 135	\$ -	\$ 135
9.5% amortizing debentures due 2021	\$ 2	\$ -	\$ 2
9.75% amortizing debentures due 2021	\$ 1	\$ -	\$ 1
Total	<u>\$ 149</u>	<u>\$ 401</u>	<u>\$ 550</u>

**All figures are face value of debt repayments made and do not include any net premiums or benefits related to the transactions.*